**INTEREST RATES MARKET NOTICE**

**Date: 12 July 2017**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTN07”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 13 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTN07

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 9.342% (3 Month JIBAR as at 10 Jul 2017 of 7.342% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 July 2022

**Books Closed Date(s)** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 13 July 2017

**Date Convention** Following

**Interest Commencement Date** 13 July 2017

**First Interest Payment Date** 13 October 2017

**ISIN No.** ZAG000145400

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MTN07%20Pricing%20Supplement%2020170713.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MTN07%20Pricing%20Supplement%2020170713.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Natalie Di Sante The Standard Bank of South Africa Limited +27 11 631 5706

Corporate Actions JSE +27 11 520 7000